**B HODL PLC**

Incorporated and registered in the Isle of Man with Registered No. 022742V

## FORM OF PROXY

For use at the Annual General Meeting to be held at the Broulot Room, The Comis Hotel, Mount Murray Back Road, Douglas, Isle of Man, IM4 2HT at 1.00 p.m. on 20 November 2026.

Name:.....

Address:.....

.....

I/We, being a member of B HODL PLC (the "Company") and entitled to vote at the Annual General Meeting, hereby appoint the Chairman of the meeting or

.....

as my/our proxy to vote on my/our behalf in the manner indicated below at the Annual General Meeting of the Company to be held at the Broulot Room, The Comis Hotel, Mount Murray Back Road, Douglas, Isle of Man, IM4 2HT at 1.00 p.m. on 20 November 2026, and at any adjournment of that meeting.

**RESOLUTIONS**

Please indicate with an "X" in the appropriate box how you wish your vote to be cast in respect of each resolution.

| Resolutions | For | Against | Vote Withheld |
|---|---|---|---|
| **Resolution 1.** Ordinary Resolution to receive and adopt the Accounts. | | | |
| **Resolution 2.** Ordinary Resolution to reappoint the Auditor. | | | |
| **Resolution 3.** Ordinary Resolution to authorise the Board to determine the Auditor's remuneration. | | | |
| **Resolution 4.** 75% Resolution to renew the Buy-Back Authority. | | | |
| **Resolution 5.** 75% Resolution to renew the allotment authority and disapply the Pre-Emption Rights. | | | |
| **Resolution 6.** 75% Resolution to enter into the Intercompany Loan and to authorise OBL Purchases. | | | |
| **Resolution 7.** 75% Resolution to authorise General Purchases, including the Specific Purchase. | | | |
| **Resolution 8.** 75% Resolution to amend Article 141 (Inspection of Records). | | | |

Enter number of shares in relation to which your proxy is authorised to vote, or leave blank to authorise your proxy to act in relation to your entire holding:

.....

☐ Please tick this box if you are appointing more than one proxy

---

**Signature(s):** .....

**Date:** .....

Please return this form to **Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD** so as to arrive no later than **1.00 p.m. on 18 November 2026**.

NOTES TO FORM OF PROXY

a) A member entitled to attend, speak and vote at the meeting may appoint one or more proxies to attend, speak and vote instead of them. A proxy need not be a member of the Company. If you appoint a proxy other than the Chairman, delete "the Chairman of the meeting or" and insert the proxy's name. Any amendments should be initialled.

b) You may appoint more than one proxy, provided each proxy is appointed in respect of different shares. To appoint additional proxies you may copy this form. If multiple proxies are appointed, please tick the relevant box above and specify the number of shares for each proxy.

c) Appointment of a proxy does not preclude a member from attending the meeting and voting in person.

d) Any alteration to this Form of Proxy must be initialled.

e) Only those Shareholders entered on the register of members at 6.00 p.m. on 18 November 2026 (or, in the event of any adjournment, at the same time on the date falling 48 hours before the adjourned meeting, excluding any day that is not a working day) shall be entitled to attend and vote at the meeting.

f) To be valid, this Form of Proxy must be lodged with Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD not less than 48 hours before the time appointed for the meeting, together with any power of attorney or other authority under which it is signed, or a certified copy of such authority.

g) If you want your proxy to vote in a particular way, place an "X" in the relevant "For", "Against", or "Withheld" box. A vote "Withheld" is not a vote in law. If no indication is given, the proxy may vote or abstain at their discretion.

h) In the case of a corporation, this form must be executed under seal or signed by an authorised officer or attorney. In the case of joint shareholders, the vote of the senior Shareholder (determined by the order of names in the register of members) will be accepted to the exclusion of the other joint holders.

i) CREST members who wish to appoint a proxy through the CREST system should refer to the notes set out in the Notice of Annual General Meeting.